



PHYSICAL THERAPY | HAND THERAPY  
YOUR BEST SELF



# PATIENT INTAKE FORM

## PATIENT INFORMATION

First Name \_\_\_\_\_ MI \_\_\_\_\_ Last Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Preferred Name \_\_\_\_\_ Preferred Pronouns \_\_\_\_\_ Gender (on insurance policy)  Male  Female  
 Address \_\_\_\_\_ Apt# \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Cell Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 May we leave a detailed voicemail/text message if we are unable to reach you in person?  Yes  No  
 Email Address \_\_\_\_\_ (IRG will not share, sell or trade your information)  
 I would like to receive appointment reminders via  Email  Text Message

Referring Provider \_\_\_\_\_ Office/Clinic \_\_\_\_\_ Last Visit \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Primary Care Provider \_\_\_\_\_ Office/Clinic \_\_\_\_\_ Last Visit \_\_\_\_/\_\_\_\_/\_\_\_\_

Outside of a doctor referral, what made you choose IRG & Affiliates? (select all that apply)  Doctor Referral Only  
 Athletic Trainer/Coach  Drive By  Friend/Family Referral  Insurance Company  Radio/TV  
 Community Event  IRG Employee  Health Club/Gym  IRG Presentation  Website/Google/Socials

In case of an emergency, please contact:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

## INSURANCE INFORMATION (estimate of benefits will be given at check in)

Primary Insurance Company \_\_\_\_\_ Subscriber  Self  Spouse  Parent/Guardian  Other  
 Subscriber Information (if different than patient): Name \_\_\_\_\_ DOB \_\_\_\_\_  
 Member ID (including prefix) \_\_\_\_\_ Group# \_\_\_\_\_

Secondary Insurance Company \_\_\_\_\_ Subscriber  Self  Spouse  Parent/Guardian  Other  
 Subscriber Information (if different than patient): Name \_\_\_\_\_ DOB \_\_\_\_\_  
 Member ID (including prefix) \_\_\_\_\_ Group# \_\_\_\_\_

Tertiary Insurance Company: \_\_\_\_\_

Is your injury or condition work related or the result of a motor vehicle accident?  Yes  No

*\*if yes, completion of L&I/Workers Comp/MVA information form is required – regardless of claim status*

## NOTICE OF PRIVACY PRACTICES

Please check one:

- I acknowledge receipt of a copy of the Notice of Privacy Practices
- I have been offered a copy of the Notice of Privacy Practices, but I have chosen to decline a copy at this time

[CLICK TO VIEW](#)

I authorize the following parties to receive information regarding my condition, treatment and/or billing information:

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

## MINOR PATIENTS

**I authorize examination and treatment by Integrated Rehabilitation Group (IRG) & Affiliates employees in the event a parent or guardian is not present:**  Yes  No

Parent/guardian information completing and signing intake paperwork:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ DOB \_\_\_\_\_

## CONSENT TO TREATMENT / ASSIGNMENT OF BENEFITS

**By signing below I hereby consent to evaluation and treatment (or evaluation and treatment of my dependent) at Integrated Rehabilitation Group (IRG) & Affiliates. I authorize all available medical insurance benefits be directly assigned to Integrated Rehabilitation Group (IRG) & Affiliates for services rendered. I hereby authorize the release of all information necessary to secure payment of benefits. I authorize the use of this signature on all insurance submissions. A photocopy of this document is considered as valid as the original.**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## GENERAL FINANCIAL & CANCELLATION POLICY

As a courtesy, you will receive an estimate of benefits at check in. This is an estimate only and not a guarantee of payment. Our Billing Department is available to discuss any questions you may have regarding your insurance or account at 425-357-9380 or 1-877-228-9217 during the hours of 7:00 AM to 5:30 PM Monday through Friday.

**INSURANCE:** Your insurance policy is a contract between you and your insurance company. We are not a party to that contract. We will bill your insurance plan for you, as long as you provide us with the correct and current information. Your contract with your insurance company dictates the services that are covered, and the amount of payment for those services.

**DOCTOR REFERRALS:** You are responsible for obtaining the appropriate referral from your physician prior to your appointment if one is required by your insurance company.

**PAYMENTS:** Copays are due at the time of service. Any deductible or co-insurance that is patient responsibility will be billed to you after claims have processed from your insurance company. If an account becomes past due necessary action will be taken, up to and including, turning the account over to our attorney or collections service. If financial problems arise, please contact our Billing Department to discuss payment plan options.

**CANCELLATION POLICY:** In order to provide timely and consistent care for all patients, we require 24 hours notice for all appointment changes. Cancellations or no-shows throughout your care plan may result in a review of your case and could impact your ability to schedule future sessions. If multiple instances occur, we reserve the right to release your reserved appointment times or discontinue your care.

## FINANCIAL POLICY – MVA

*We are unable to carry large balances for patients with little or no guarantee of payment.*

**PIP COVERAGE:** We are required to bill your Personal Injury Protection (PIP) carrier for services rendered regardless of whom was at fault of the accident. If your PIP coverage is exhausted or refuses to pay we will bill your private health insurance company.

**THIRD PARTY:** We do not bill third party payers. See private pay options below, should your PIP and medical insurance not provide payment for services.

**ATTORNEY:** If you retain an attorney, you are required to provide us with your attorney's information and agree to the following:

- \* The patient will authorize and direct their attorney to pay directly to IRG & Affiliates such sums as may be due and owing to them for services rendered to the patient as a result of the accident, and to withhold such sums as may be necessary to pay Integrated Rehabilitation Group, Inc. & Affiliates.
- \* The patient agrees to notify IRG & Affiliates if their attorney is changed or discharged. The patient also agrees to promptly notify IRG & Affiliates if a settlement, award, or a verdict is reached and there is a balance due.
- \* The patient acknowledges that IRG & Affiliates is not responsible and shall not pay any attorney's fees, expenses or costs in connection with the patient's claim or action.

**PRIVATE PAY:** If your PIP or private insurance fails to provide payment to Integrated Rehabilitation Group Inc & Affiliates, we will bill you directly for the services monthly, 50% if your bill will be due every month. We will defer the monthly payments on balances exceeding \$1500. You will be eligible for up to \$4000 of treatment with deferred monthly payments. The remainder of the balance will be due at the time of settlement and a guarantee of payment must be on file from your attorney.

## SIGNATURE

***I understand that I am financially responsible for all charges for services rendered by Integrated Rehabilitation Group, Inc. & Affiliates. I understand that any benefits estimated are not a guarantee of claim payment. I understand that payment is dependent on my eligibility at the time of service and ALL terms and conditions of my insurance plan. I agree that I will not withhold or delay payment if my insurance company denies payment on any of my charges. I have carefully read the Financial and Cancellation policy and by signing below I understand and agree to the terms therein.***

Patient Name: \_\_\_\_\_

➔ Signature \_\_\_\_\_ Date \_\_\_\_\_  
(Parent or Guardian signature if patient is a minor)

## GENERAL INFORMATION

Name \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_ Age \_\_\_\_\_

Date of Injury or Onset of Symptoms: \_\_\_/\_\_\_/\_\_\_ Date of Surgery (if applicable): \_\_\_/\_\_\_/\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Where did your injury occur?  Work  Auto/MVA  Home  Other: \_\_\_\_\_

Side of Injury:  Right  Left  Bilateral

Briefly describe how your injury occurred: \_\_\_\_\_

Briefly describe your present symptoms: \_\_\_\_\_

Does your pain level change over the course of day and night?: \_\_\_\_\_

Have you had any of the following treatment and/or tests for this condition? *(check all that apply)*

Physical Therapy  Occupational Therapy  Chiropractic  Massage  Home Health  Acupuncture

Hospitalization  X-Rays  MRI  CT Scan  Bone Scan  Injections  Other: \_\_\_\_\_

Please list the names of practitioners you have seen for this condition: \_\_\_\_\_

\_\_\_\_\_

What do you hope to accomplish with therapy? *(your personal goals):* \_\_\_\_\_

\_\_\_\_\_

## MEDICAL HISTORY *(check all that apply)*

|  |  |   |
|--|--|---|
| <input type="checkbox"/> Allergies: _____  | <input type="checkbox"/> Heart Disease                         | <input type="checkbox"/> MRSA                       |
| <input type="checkbox"/> Anxiety           | <input type="checkbox"/> Hepatitis                             | <input type="checkbox"/> Multiple Sclerosis         |
| <input type="checkbox"/> Depression        | <input type="checkbox"/> High Blood Pressure                   | <input type="checkbox"/> Osteoporosis               |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> High Cholesterol                      | <input type="checkbox"/> Seizures                   |
| <input type="checkbox"/> Arthritis         | <input type="checkbox"/> HIV/AIDS                              | <input type="checkbox"/> Sensitivity to heat or ice |
| <input type="checkbox"/> Blood Clots       | <input type="checkbox"/> Hypoglycemia                          | <input type="checkbox"/> Stroke                     |
| <input type="checkbox"/> Bruise Easily     | <input type="checkbox"/> Kidney Problems                       | <input type="checkbox"/> Traumatic Injury           |
| <input type="checkbox"/> Cancer: _____     | <input type="checkbox"/> <b>No Significant Medical History</b> |   |
| <input type="checkbox"/> Fractures         |  |   |
| <input type="checkbox"/> Dizziness/Vertigo |  |   |
| <input type="checkbox"/> Fibromyalgia      |  |   |

## OTHER MEDICAL INFORMATION

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Do you have a pacemaker?  Yes  No Are you pregnant?  Yes  No

Do you smoke tobacco?  Yes  No If yes, how much \_\_\_\_\_ how long \_\_\_\_\_

Do you drink alcohol?  Yes  No If yes, how much \_\_\_\_\_

How would you rate your overall health?  Excellent  Good  Fair  Poor

Do you exercise outside of normal daily activities?  Yes  No

List any surgeries/major accidents/illnesses with dates: \_\_\_\_\_

\_\_\_\_\_

List all current medications *(or provide front desk with a list that can be copied into your medical record):* \_\_\_\_\_

\_\_\_\_\_

Date Completed: \_\_\_\_\_